Management Assessment Questionnaire - SBIC Program Exhibit F3 - Other Investment Experience

TABLE F3-A. General Information TTS SBIC Fund I, L.P. George J. Operations

Principal(s) involved George J. Operations St. Investment Committee to the proposed Services of Services, which he co-founded in 2000. In addition to his personal investment in Tuna, Mr. Operations served as advisor in multiple private transactions between 1997 and 2000 and in several cases his firm made small co-investments in the deals or was compensated in stock.
Total Invested Capital \$1,965,000 St. Investment Committee\1-19-10\Revised Exhibit F Jan 2 \$1,965,000 St. Investment Committee\1-19-10\Revised Exhibit F Jan 2 \$1,965,000 Please describe your role in the investments included in this exhibit and provide some explanation as to why the investment experience is relevant to the proposed sBIC. Mr. Operations personally invested in Tuna Business Services, which he co-founded in 2000. In addition to his personal investment in Tuna, Mr. Operations served as advisor in multiple private transactions between 1997 and 2000 and in several cases his firm made small co-investments in the deals or was compensated in stock.
Please describe your role in the investments included in this exhibit and provide some explanation as to why the investment experience is relevant to the proposed SBIC. Mr. Operations personally invested in Tuna Business Services, which he co-founded in 2000. In addition to his personal investment in Tuna, Mr. Operations served as advisor in multiple private transactions between 1997 and 2000 and in several cases his firm made small co-investments in the deals or was compensated in stock.
Mr. Operations personally invested in Tuna Business Services, which he co-founded in 2000. In addition to his personal investment in Tuna, Mr. Operations served as advisor in multiple private transactions between 1997 and 2000 and in several cases his firm made small co-investments in the deals or was compensated in stock.
Tuna, Mr. Operations served as advisor in multiple private transactions between 1997 and 2000 and in several cases his firm made small co-investments in the deals or was compensated in stock.
Tuna, Mr. Operations served as advisor in multiple private transactions between 1997 and 2000 and in several cases his firm made small co-investments in the deals or was compensated in stock.
Footnates
Footnotes
Footnotes
Footnotes

Management Assessment Questionnaire - SBIC Program Exhibit F3 - Other Investment Experience

TABLE F3-B. Investment Detail TTS SBIC Fund I, L.P. George J. Operations

					\$ 1,965,000	\$ 10,675,000		\$ 150,000
Month / Year of Initial Investment	Company Name	Industry	Stage	Description of Products/Services	 I Investment Amount	Gross Cash Receipts	Date(s) Proceeds Received	Residual Value of Assets
May-97	Bio Vision, Inc.	Medical/Health	Expansion	Lasik Surgery Centers	\$ 1,000,000	\$ 3,500,000	Apr-06	\$ -
Sep-97	Memorial Trucking	Industrial/Energy	Later	Fresh Food Delivery	\$ 500,000	\$ 1,500,000	Oct-99	\$ -
Jan-98	Allegiance Services, Inc.	Business Services	Expansion	Non-profit Accounting Services	\$ -	\$ 25,000	Jan-02	\$ 150,000
Mar-99	Reunion.com	Communications & Media	Early	On-line Class Reunion	\$ 75,000	\$ -	Feb-02	\$ -
Mar-99	CooksWork.com	Consumer Related	Seed	On-line Cooking Instruction	\$ 265,000	\$ -	Nov-01	\$ -
May-00	Tuna Business Services	Business Services	Change of Control	Outsourced Accounting Services	\$ 125,000	\$ 5,650,000	Nov-04	\$ -